

# Join us!

Be our guest for a **special evening**



Please join us on May 9th for good times, good food and good company at **The Inn at Montchanin's Dilwyne Barn.**

**Thursday, May 9**  
**6:00 - 8:00 p.m. ET**

Anna Verhaegen, Product Strategist at BlackRock, will be discussing something on everyone's mind...**Artificial Intelligence!** John Nesnay of Franklin Templeton and Tom Bowen of First Eagle Funds will also be joining us for market updates.

**The Inn at Montchanin Village**  
Dilwyne Barn  
528 Montchanin Rd.  
Wilmington, DE 19710

Cocktails will be served.

We're looking forward to seeing you and hey, **bring a guest!**

**Hosted by**  
**PINNACLE WEALTH PARTNERS**

**Douglas M. Pires, CFP®**  
Senior Vice President  
CERTIFIED FINANCIAL PLANNER™  
Financial Advisor

**Steven E. Goldman**  
Senior Vice President  
Portfolio Manager  
Financial Advisor

**Jessica C. DeBear**  
Associate Director  
Senior Wealth Strategy Associate

**RSVP by Wednesday, May 1**

Jessica C. DeBear  
Associate Director  
856-988-4046  
jessica.debear@ubs.com

UBS Financial Services Inc.  
501 Fellowship Road  
Suite 302  
Mt. Laurel, NJ 08054-3419  
856-596-5400  
888-274-5385

**Guest speakers**

Anna Verhaegen  
Product Strategist  
BlackRock

John Nesnay  
Vice President  
Franklin Templeton

Thomas Bowen  
Senior Advisor Consultant  
First Eagle

**[advisors.ubs.com/pwp](http://advisors.ubs.com/pwp)**

The views and opinions expressed may not be those of UBS Financial Services Inc. UBS Financial Services Inc. does not verify and does not guarantee the accuracy or completeness of the information presented.

Do not attend this event if you have any of the following: Symptoms of COVID-19 (which may include cough, shortness of breath, chills, muscle pain, headache, sore throat, loss of taste or smell, nausea or vomiting, diarrhea, congestion or runny nose not related to allergies). Fever of 100.4 degrees Fahrenheit (F) or higher. Pending viral test for COVID infection due to symptoms. Diagnosis of COVID infection in the prior 10 days. Close contact to someone with COVID during the prior 14 days.

**Important information about brokerage and advisory services.**

As a firm providing wealth management services to clients, UBS Financial Services Inc. offers investment advisory services in its capacity as an SEC-registered investment adviser and brokerage services in its capacity as an SEC-registered broker-dealer. Investment advisory services and brokerage services are separate and distinct, differ in material ways and are governed by different laws and separate arrangements. It is important that you understand the ways in which we conduct business, that you carefully read the agreements and disclosures that we provide to you about the products or services we offer. For more information, please review the client relationship summary provided at [ubs.com/relationshipsummary](https://ubs.com/relationshipsummary), or ask your UBS Financial Advisor for a copy.

BlackRock, Franklin Templeton, First Eagle is a financial sponsor for this event. BlackRock, Franklin Templeton, First Eagle and UBS Financial Services Inc. are not affiliated. For designation disclosures visit [ubs.com/us/en/designation-disclosures.html](https://ubs.com/us/en/designation-disclosures.html). © UBS 2024. All rights reserved. UBS Financial Services Inc. is a subsidiary of UBS Group AG. Member FINRA/SIPC. D-UBS-5573E524 [BlackRock, Franklin Templeton, First Eagle and UBS Financial Services Inc. are not affiliated.]

